



Chartered Financial Expert

An industry recognised, professional certification program

Course Highlights

- ✔ Industry recognized certification that **adds to your personal brand**
- ✔ Curriculum **designed and delivered** by industry experts
- ✔ **100% Placement Assistance**
- ✔ Comprehensive curriculum of **technical & behavioural skills**
- ✔ Opens Wider set of **career opportunities across BFSI**

Upto
100 % Scholarship
available for girl students from



Chat with us to know more!

- ★ **Masterclass with renowned industry experts**
To gain insights & strategies for success

SCAN ME



Supported by

Indian Banks Association (IBA)
Association of Mutual Funds of India (AMFI)
General Insurance Council

Placement Partners



and many more

Gain diverse skills & become job-ready for the Banking & Finance industry with

CHARTERED FINANCIAL EXPERT (CFX)

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PROGRAM CONTENT

Technical Skills

- Introduction To Securities Markets
- Securities: Types, Features And Concepts
- Primary Markets
- Secondary Markets
- Derivative Markets
- Mutual Fund
- Banking
- Lending
- Insurance Concepts
- Life Insurance
- Health Insurance
- General Insurance
- Financial Planning
- NISM VA Certification

Behavioural Skills

- Growth Mindset
- Grit, Purpose and Resilience
- Communication
- Grooming
- Time Management
- Excellence and Process Orientation
- Work Ethics

Business & Selling skills

- What is Selling?
- Customer Needs
- Sales Process
- Steps of Sales -II
- Territory Coverage
- Relationship Management
- Sales Data Analytics
- Virtual sales

CAREER OPPORTUNITY



100% Placement Support with top BFSI companies



Best-in-class faculty



Freshers earn up to 5 Lacs p.a.

